

FINANCIAL & MANAGEMENT ADVISORY

Securing financial futures, *today.*

Company Profile

TDO Capital helps companies, governments, and agencies choose the right projects, structure them for success, and finance them.

CREDIT RATING SCALE | RATING ADVISORY IS OUR CORE DISCIPLINE



A financial and management advisory firm built on real-world, cross-industry experience.

TDO Capital specializes in comprehensive project strategy and innovative financing solutions. We have a proven track record of guiding clients through complex financial landscapes, from initial project assessment through valuation, credit rating, and capital raising.

Based in Indonesia and serving clients across borders, we combine deep industry expertise with a personalized approach, delivering tailored strategies that drive project success and sustainable financial growth.

Our senior advisors bring direct expertise in IPO execution, rating advisory, bond issuance, valuation, and mergers & acquisitions, backed by a delivery team dedicated to data analysis, monitoring, and ongoing client support.

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Industries of direct in-house experience: property, telecommunications, and oil & gas

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Working languages across our global team: Bahasa Indonesia, English, and Mandarin

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Home base in Indonesia, with a global network of investors and partners

WHY TDO CAPITAL

Pillars our clients build on.

A global team with a wide range of real-world experience has allowed TDO Capital to become a trusted partner to world-class companies.

01 Financial Expertise

Raising the bar for strategic financial decision-making, with hands-on experience in rating and IPO advisory.

02 Diverse Industry Experience

In-house experience across property, telecommunications, and oil & gas, enabling precise, industry-aware valuations.

03 Global Network

Access to the right investors and opportunities, wherever your project or partner base sits.

04 Global Team

Members located across the globe, with language capabilities in Bahasa, English, Mandarin, and more.

05 Personalized Approach

A firm sized to stay agile and adaptable, committed to being a genuine thought partner, not just a vendor.

KEY OFFERINGS

Services built around your financial decisions.

01 Financial Analysis & Modelling

Valuation, ROI and financial models that show whether a project works, and how it should be funded.

02 Debt Restructuring

Diagnose the debt position, redesign terms creditors can accept, and negotiate through to implementation.

03 Rating Advisory

Prepare for a rating review, close the gaps, and present your credit story to rating agencies.

04 Risk Management

Identify, quantify and mitigate the financial risks that could derail a project or balance sheet.

05 Capital Raising & Funding

Structure the funding and reach the right lenders and investors, through bonds, sukuk, loans or equity.

06 Transaction Advisory

IPOs, bond issuance, mergers, acquisitions and divestments, from valuation to completion.

THE TDO CAPITAL TEAM

Senior advisors, dedicated delivery.

Our core delivery team leads and delivers day-to-day analysis and reporting. Expert advisors are available for specific functional and technical expertise.

Endi Roswendi	MANAGING DIRECTOR	Executive and strategy expert advisor
Ahmad Sudjatmiko	LEAD PROJECT TEAM	Expert in IPO, rating advisory, and M&A
Dahlia	SENIOR CONSULTANT	Valuation, rating advisory, bond issuance
Dewan Artadji	US-BASED CONSULTANT	Competitive strategy and lifecycle management

Comprehensive evaluation. Tailored financing. Sustainable growth.

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